

IHSG	7,330
Change (%)	1.14%
Net Foreign	86 B
Support	7300
Resistance	7350

Sectoral	Last
IDXBASIC.JK	1,252
IDXCYCLIC.JK	836
IDXENERGY.JK	2,128
IDXFINANCE.JK	1,522
IDXHEALTH.JK	1,315
IDXNONCYC.JK	705
IDXINDUST.JK	1,107
IDXINFRA.JK	1,574
IDXPROPERT.JK	678
IDXTECHNO.JK	3,739
IDXTRANS.JK	1,571

Commodities	Last	Change %
Crude Oil Apr 24	79.1	-0.01%
Brent Crude Oil	82.8	-0.14%
Gold Apr 24	2155.3	-0.13%
Copper May 24	3.9	-0.04%

Indeks	Close	Change %
Dow Jones Industrial Average	38,661	0.20%
S&P 500	5,105	0.51%
NASDAQ Composite	16,032	0.58%
FTSE 100	7,679	0.43%
DAX PERFORMANCE-INDEX	17,717	0.10%
SSE Composite Index	3,040	-0.26%
HANG SENG INDEX	16,438	1.70%
Nikkei 225	40,299	0.52%

Indikator	Tingkat
GDP Growth Rate	0.45 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.57 percent
Inflation Rate MoM	0.04 percent
Interest Rate	6 percent
Balance of Trade	2015 USD Million
Current Account	-1290 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	13.17 points
Manufacturing PMI	52.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Temukan Cadangan Gas 126 Miliar Kaki Kubik, Ini Tindakan ENRG
- Surplus 16 Persen, Cimory (CMRY) 2023 Koleksi Laba Rp1,24 Triliun
- BPD Banten (BEKS) Catat Pendapatan Bunga Bersih Rp196,27 Miliar
- BTN (BBTN) Restui Tebar Dividen Rp700,19M Setara 20 Persen Laba 2023
- Laba Dharma Polimetal (DRMA) Naik Mendekati 2 Kali Lipat di 2023

NEWS MARKET

KINERJA IHSG & FLOW ASING

- Pada perdagangan sebelumnya kinerja IHSG mengalami penguatan sebesar 1.14%.
- Pelaku pasar asing mencatatkan net buy dari Bursa dengan nilai akumulasi bersih sebesar 84.27 B.
- Namun secara YTD, Asing masih mencatatkan pembelian dengan nilai akumulasi sebesar 17 T.
- IHSG didorong oleh sektor properti yang mengalami penguatan +5.31% dan sektor transportasi +1.18%

SENTIMEN GLOBAL

- Indeks utama wall street ditutup kompak menguat
- didorong oleh kenaikan beberapa saham teknologi dan megacap
- Pernyataan pejabat the fed tidak akan terburu buru menurunkan suku bunga hingga inflasi telah mencapai 2%
- Laporan ADP mengindikasikan bahwa sektor swasta menambah 140.000 pekerjaan di bulan Februari, sedikit di bawah ekspektasi namun masih menunjukkan pasar tenaga kerja yang kuat
- Selain itu, lowongan pekerjaan JOLTS juga turun sedikit di bawah perkiraan
- Di sisi lain, PMI service dan compisite China masih berada di area ekspansif.
- Pemerintah China menargetkan pertumbuhan PDB sekitar 5% untuk tahun 2024 pada kongres rakyat tahunan.
- Dari domestik, Indonesia alami kenaikan inflasi menjadi 2,75 persen pada Februari 2024 dari sebelumnya 2,57 persen. Inflasi itu tertinggi sejak November.
- Inflasi yang menguat seiring kenaikan harga makanan terutama dalam tiga bulan.
- Namun, inflasi masih dalam target Bank Indonesia di kisaran 2.5±1% pada 2024.

PEKANI

- Sedangkan sentimen pekan ini, market akan fokus pada data pasar global seperti rilis neraca perdagangan china, data tenaga kerja dan risalah dari pejabat the fed.
- Bulan Maret juga merupakan bulan-bulan dimana banyak perusahaan akan merilis data laporan keuangan tahun 2023 yang mana hal ini juga akan menjadikan market lebih volatile merespon rilis tersebut.

KOMODITAS

- Dari Komoditas, Emas melanjutkan penguatan pada perdagangan sebelumnya menuju rekor tertinggi baru \$2,146 per ounce.
- Ditengah ketidak pastian emas banyak diminati oleh para investor karena merupakan asset safe heaven.
- Adanya sentimen ini akan mempengaruhi pergerakan jangka pendek saham-saham ANTM, MDKA, PSAB, dll.

Source: CNBC Indonesia, Bisnis Indonesia, Kontan, Investor Daily, Tradingeconomics, RTI

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ANTM	1,525	Trading Buy	1,555	1,600	1,475	Bullish Breakaway, Oversold, entry level: 1480-1525
BREN	6,000	Trading Buy	6,100	6,300	5,800	Huge Volume Accumulation, entry level: 5825-6000
ARTO	2,910	Buy on Weakness	2,960	3,050	2,820	Huge Volume Accumulation, entry level: 2830-2910
BRIS	2,470	Buy on Weakness	2,510	2,590	2,390	Bullish Harami, entry level: 2400-2470
TLKM	3,900	Speculative Buy	3,970	4,090	3,780	Oversold, entry level: 3790-3900

LQ45 PRICE PERFORMANCE



Thursday, March 7, 2024

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CODE	PRICE	Daily (%)	PER
PTMP	290	-1.36%	108
BRIS	2,470	1.65%	20
AKRA	1,790	0.00%	14
EXCL	2,400	-5.51%	25
MEDC	1,365	-0.36%	6
BMRI	7,075	0.71%	12
SIDO	610	-1.61%	19
PTBA	2,780	1.46%	5
ADRO	2,670	1.52%	3
ACES	800	-0.62%	17
BBTN	1,385	2.59%	6
BBNI	5,950	0.85%	11
MAPI	1,975	0.25%	16
BBRI	6,200	1.22%	16
UNTR	24,325	0.83%	4
BBCA	9,950	1.53%	25
ITMG	27,125	-0.18%	4
ICBP	11,150	-1.98%	16
ESSA	550	3.77%	17
PGEO	1,195	0.00%	19
INDF	6,500	0.00%	6
ARTO	2,910	8.99%	1,573
INKP	8,300	-3.21%	5
GGRM	20,075	-0.50%	7
TLKM	3,900	0.78%	16
PGAS	1,115	-0.45%	8
MBMA	545	0.00%	1,732
CPIN	4,890	1.24%	33
SRTG	1,580	0.32%	#N/A
HRUM	1,265	2.02%	6
INTP	8,900	-0.28%	14
INCO	4,060	-2.64%	9
AMRT	2,750	1.10%	35
KLBF	1,500	1.01%	24
SMGR	5,950	-0.42%	16
ASII	5,175	1.47%	6
ANTM	1,525	4.45%	9
MTEL	630	0.00%	27
TOWR	875	-0.57%	13
GOTO	74	17.46%	#N/A
MDKA	2,260	0.44%	#N/A
EMTK	470	3.07%	#N/A
UNVR	2,690	0.75%	21
BUKA	164	7.89%	#N/A
BRPT	980	2.62%	215

	52 WEEK PRICE PERFORMANCE	YTD (%)
PTMP		43.56%
BRIS		41.95%
AKRA		21.36%
EXCL		20.00%
MEDC		18.18%
BMRI		16.94%
SIDO		16.19%
PTBA		13.93%
ADRO		12.18%
ACES		11.11%
BBTN		10.80%
BBNI		10.70%
MAPI		10.34%
BBRI		8.30%
UNTR		7.51%
BBCA		5.85%
ITMG		5.75%
ICBP		5.44%
ESSA		3.77%
PGEO		2.14%
INDF		0.78%
ARTO		0.34%
INKP		-0.30%
GGRM		-1.23%
TLKM		-1.27%
PGAS		-1.33%
MBMA		-2.68%
CPIN		-2.69%
SRTG		-3.66%
HRUM		-5.24%
INTP		-5.32%
INCO		-5.80%
AMRT		-6.14%
KLBF		-6.83%
SMGR		-7.03%
ASII		-8.41%
ANTM		-10.56%
MTEL		-10.64%
TOWR		-11.62%
GOTO		-13.95%
MDKA		-16.30%
EMTK		-20.34%
UNVR		-23.80%
BUKA		-24.07%
BRPT		-26.32%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PTMP	290	326%	68	▼	338	-14%
BRIS	2,470	70%	1,450	▼	2,550	-3%
AKRA	1,790	43%	1,255	▼	1,810	-1%
EXCL	2,400	42%	1,695	▼	2,640	-9%
MEDC	1,365	63%	840	▼	1,705	-20%
BMRI	7,075	44%	4,913	▼	7,400	-4%
SIDO	610	28%	478	▼	910	-33%
PTBA	2,780	21%	2,300	▼	4,200	-34%
ADRO	2,670	33%	2,010	▼	3,160	-16%
ACES	800	85%	432	▼	890	-10%
BBTN	1,385	20%	1,150	▼	1,500	-8%
BBNI	5,950	38%	4,313	▼	6,225	-4%
MAPI	1,975	51%	1,305	▼	2,070	-5%
BBRI	6,200	34%	4,640	▼	6,375	-3%
UNTR	24,325	16%	20,925	▼	31,700	-23%
BBCA	9,950	21%	8,250	▼	10,025	-1%
ITMG	27,125	23%	22,125	▼	41,500	-35%
ICBP	11,150	20%	9,275	▼	11,925	-6%
ESSA	550	15%	480	▼	1,035	-47%
PGEO	1,195	101%	595	▼	1,680	-29%
INDF	6,500	7%	6,050	▼	7,550	-14%
ARTO	2,910	90%	1,530	▼	3,860	-25%
INKP	8,300	23%	6,775	▼	11,850	-30%
GGRM	20,075	3%	19,525	▼	30,050	-33%
TLKM	3,900	15%	3,390	▼	4,500	-13%
PGAS	1,115	5%	1,060	▼	1,610	-31%
MBMA	545	10%	496	▼	955	-43%
CPIN	4,890	13%	4,330	▼	5,800	-16%
SRTG	1,580	12%	1,405	▼	2,300	-31%
HRUM	1,265	18%	1,075	▼	1,945	-35%
INTP	8,900	2%	8,725	▼	11,600	-23%
INCO	4,060	12%	3,610	▼	7,100	-43%
AMRT	2,750	10%	2,490	▼	3,030	-9%
KLBF	1,500	5%	1,430	▼	2,350	-36%
SMGR	5,950	6%	5,625	▼	7,300	-18%
ASII	5,175	6%	4,900	▼	7,000	-26%
ANTM	1,525	9%	1,405	▼	2,160	-29%
MTEL	630	5%	600	▼	770	-18%
TOWR	875	7%	820	▼	1,130	-23%
GOTO	74	37%	54	▼	147	-50%
MDKA	2,260	10%	2,060	▼	4,480	-50%
EMTK	470	4%	450	▼	965	-51%
UNVR	2,690	5%	2,570	▼	4,630	-42%
BUKA	164	9%	150	▼	270	-39%
BRPT	980	38%	710	▼	1,950	-50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, March 7, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 AMMN	8,400	-1.47%	117	AMMN		28.24%	AMMN	8,400	394%	1,700	▼	8,750	-4%
2 BMRI	7,075	0.71%	12	BMRI		16.94%	BMRI	7,075	44%	4,913	▼	7,400	-4%
3 ADRO	2,670	1.52%	3	ADRO		12.18%	ADRO	2,670	33%	2,010	▼	3,160	-16%
4 BBNI	5,950	0.85%	11	BBNI		10.70%	BBNI	5,950	38%	4,313	▼	6,225	-4%
5 BBRI	6,200	1.22%	16	BBRI		8.30%	BBRI	6,200	34%	4,640	▼	6,375	-3%
6 UNTR	24,325	0.83%	4	UNTR		7.51%	UNTR	24,325	16%	20,925	▼	31,700	-23%
7 BBKA	9,950	1.53%	25	BBKA		5.85%	BBKA	9,950	21%	8,250	▼	10,025	-1%
8 ICBP	11,150	-1.98%	16	ICBP		5.44%	ICBP	11,150	20%	9,275	▼	11,925	-6%
9 INDF	6,500	0.00%	6	INDF		0.78%	INDF	6,500	7%	6,050	▼	7,550	-14%
10 INKP	8,300	-3.21%	5	INKP		-0.30%	INKP	8,300	23%	6,775	▼	11,850	-30%
11 TLKM	3,900	0.78%	16	TLKM		-1.27%	TLKM	3,900	15%	3,390	▼	4,500	-13%
12 CPIN	4,890	1.24%	33	CPIN		-2.69%	CPIN	4,890	13%	4,330	▼	5,800	-16%
13 AMRT	2,750	1.10%	35	AMRT		-6.14%	AMRT	2,750	10%	2,490	▼	3,030	-9%
14 KLBF	1,500	1.01%	24	KLBF		-6.83%	KLBF	1,500	5%	1,430	▼	2,350	-36%
15 SMGR	5,950	-0.42%	16	SMGR		-7.03%	SMGR	5,950	6%	5,625	▼	7,300	-18%
16 ASII	5,175	1.47%	6	ASII		-8.41%	ASII	5,175	6%	4,900	▼	7,000	-26%
17 ANTM	1,525	4.45%	9	ANTM		-10.56%	ANTM	1,525	9%	1,405	▼	2,160	-29%
18 TOWR	875	-0.57%	13	TOWR		-11.62%	TOWR	875	7%	820	▼	1,130	-23%
19 GOTO	74	17.46%	#N/A	GOTO		-13.95%	GOTO	74	37%	54	▼	147	-50%
20 MDKA	2,260	0.44%	#N/A	MDKA		-16.30%	MDKA	2,260	10%	2,060	▼	4,480	-50%
21 UNVR	2,690	0.75%	21	UNVR		-23.80%	UNVR	2,690	5%	2,570	▼	4,630	-42%
22 BRPT	980	2.62%	215	BRPT		-26.32%	BRPT	980	38%	710	▼	1,950	-50%

Sector Weights for Friday, December 1, 2023

Sector Name	Weight%
Financials	58.01
Communication Services	10.38
Consumer Staples	8.79
Materials	7.98
Industrials	5.49
Consumer Discretionary	4.1
Energy	3.54
Health Care	1.71

Industry Group Weights for Friday, December 1, 2023

Industry Group Name	Weight%
Banks	58.01
Telecommunication Services	10.38
Materials	7.98
Capital Goods	5.49
Food Beverage & Tobacco	4.7
Consumer Discretionary Distribution & Retail	4.1
Energy	3.54
Consumer Staples Distribution & Retail	2.69
Pharmaceuticals, Biotechnology & Life Sciences	1.71
Household & Personal Products	1.4

MSCI NOVEMBER 2023 INDEX REVIEW

Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023

INDONESIA

- MSCI Global Standard Indexes List

Additions : AMMN

Deletions : INCO

- MSCI Small Cap Indexes List

Additions : ARTO, EMTK

Deletions : BBYB, BUMI, PTPP, TINS, WIKA

NEXT

February 2024 Index Review

o Announcement date: February 12, 2024

o Effective date: March 01, 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, March 7, 2024

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CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,470	1.65%	20		41.95%	2,470	70%	1,450	▼	2,550	-3%
ISAT	11,500	-0.65%	21		22.67%	11,500	78%	6,475	▼	12,250	-6%
AKRA	1,790	0.00%	14		21.36%	1,790	43%	1,255	▼	1,810	-1%
EXCL	2,400	-5.51%	25		20.00%	2,400	42%	1,695	▼	2,640	-9%
MEDC	1,365	-0.36%	6		18.18%	1,365	63%	840	▼	1,705	-20%
BMRI	7,075	0.71%	12		16.94%	7,075	44%	4,913	▼	7,400	-4%
PTPP	500	-1.96%	8		16.82%	500	27%	394	▼	835	-40%
SIDO	610	-1.61%	19		16.19%	610	28%	478	▼	910	-33%
PTBA	2,780	1.46%	5		13.93%	2,780	21%	2,300	▼	4,200	-34%
AVIA	565	-0.88%	21		13.00%	565	34%	422	▼	760	-26%
ADRO	2,670	1.52%	3		12.18%	2,670	33%	2,010	▼	3,160	-16%
ACES	800	-0.62%	17		11.11%	800	85%	432	▼	890	-10%
BBTN	1,385	2.59%	6		10.80%	1,385	20%	1,150	▼	1,500	-8%
BBNI	5,950	0.85%	11		10.70%	5,950	38%	4,313	▼	6,225	-4%
MAPI	1,975	0.25%	16		10.34%	1,975	51%	1,305	▼	2,070	-5%
ADMR	1,500	4.53%	9		10.29%	1,500	103%	740	▼	1,600	-6%
BBRI	6,200	1.22%	16		8.30%	6,200	34%	4,640	▼	6,375	-3%
BFIN	1,300	-1.14%	12		7.88%	1,300	36%	955	▼	1,535	-15%
CTRA	1,260	0.40%	15		7.69%	1,260	37%	920	▼	1,330	-5%
UNTR	24,325	0.83%	4		7.51%	24,325	16%	20,925	▼	31,700	-23%
BBCA	9,950	1.53%	25		5.85%	9,950	21%	8,250	▼	10,025	-1%
ITMG	27,125	-0.18%	4		5.75%	27,125	23%	22,125	▼	41,500	-35%
JSMR	5,150	-3.29%	6		5.75%	5,150	70%	3,030	▼	5,525	-7%
ICBP	11,150	-1.98%	16		5.44%	11,150	20%	9,275	▼	11,925	-6%
JKON	93	-1.06%	6		4.49%	93	19%	78	▼	153	-39%
ESSA	550	3.77%	17		3.77%	550	15%	480	▼	1,035	-47%
INDF	6,500	0.00%	6		0.78%	6,500	7%	6,050	▼	7,550	-14%
ARTO	2,910	8.99%	1,573		0.34%	2,910	90%	1,530	▼	3,860	-25%
MPMX	1,050	0.00%	7		0.00%	1,050	8%	970	▼	1,360	-23%
WIKA	240	0.00%	#N/A		0.00%	240	31%	183	▼	830	-71%
INKP	8,300	-3.21%	5		-0.30%	8,300	23%	6,775	▼	11,850	-30%
TPIA	5,225	10.23%	#N/A		-0.48%	5,225	162%	1,995	▼	6,125	-15%
INDY	1,425	0.35%	2		-0.70%	1,425	11%	1,285	▼	2,800	-49%
GGRM	20,075	-0.50%	7		-1.23%	20,075	3%	19,525	▼	30,050	-33%
TLKM	3,900	0.78%	16		-1.27%	3,900	15%	3,390	▼	4,500	-13%
PGAS	1,115	-0.45%	8		-1.33%	1,115	5%	1,060	▼	1,610	-31%
JPFA	1,155	-0.86%	14		-2.12%	1,155	14%	1,015	▼	1,410	-18%
ELSA	378	-1.05%	5		-2.58%	378	29%	292	▼	460	-18%
CPIN	4,890	1.24%	33		-2.69%	4,890	13%	4,330	▼	5,800	-16%
ERAA	414	-11.16%	8		-2.82%	414	27%	326	▼	560	-26%
DOID	342	2.40%	5		-2.84%	342	24%	276	▼	570	-40%
ASSA	765	6.25%	33		-3.16%	765	12%	685	▼	1,420	-46%
SRTG	1,580	0.32%	#N/A		-3.66%	1,580	12%	1,405	▼	2,300	-31%
MYOR	2,370	-0.84%	17		-4.82%	2,370	5%	2,260	▼	2,900	-18%
SMDR	304	-0.65%	3		-5.00%	304	9%	280	▼	432	-30%
HMSP	850	0.00%	13		-5.03%	850	2%	835	▼	1,235	-31%
HRUM	1,265	2.02%	6		-5.24%	1,265	18%	1,075	▼	1,945	-35%
INTP	8,900	-0.28%	14		-5.32%	8,900	2%	8,725	▼	11,600	-23%
INCO	4,060	-2.64%	9		-5.80%	4,060	12%	3,610	▼	7,100	-43%
SCMA	160	0.63%	40		-5.88%	160	21%	132	▼	220	-27%
BSDE	1,015	0.00%	6		-6.02%	1,015	9%	930	▼	1,235	-18%
SMRA	540	-0.92%	9		-6.09%	540	8%	498	▼	740	-27%
AMRT	2,750	1.10%	35		-6.14%	2,750	10%	2,490	▼	3,030	-9%

ENRG	206	4.04%	5
KLBF	1,500	1.01%	24
OMED	199	-0.50%	17
PNBN	1,125	0.00%	11
SMGR	5,950	-0.42%	16
PNLF	244	-3.17%	4
ASII	5,175	1.47%	6
MIKA	2,600	0.78%	38
43 TKIM	6,650	-0.75%	5
BRMS	154	1.32%	89
PWON	408	0.00%	11
TBIG	1,870	-2.86%	28
ANTM	1,525	4.45%	9
MTEL	630	0.00%	27
37 TOWR	875	-0.57%	13
TINS	565	0.00%	#N/A
27 BMTR	234	4.46%	5
GOTO	74	17.46%	#N/A
HEAL	1,260	-0.40%	46
MDKA	2,260	0.44%	#N/A
RMKE	498	0.00%	3
MNCN	322	0.00%	3
BTPS	1,370	0.74%	10
EMTK	470	3.07%	#N/A
UNVR	2,690	0.75%	21
BUKA	164	7.89%	#N/A
35 BRPT	980	2.62%	215

ENRG		-6.36%
KLBF		-6.83%
OMED		-7.01%
PNBN		-7.02%
SMGR		-7.03%
PNLF		-7.58%
ASII		-8.41%
MIKA		-8.77%
TKIM		-8.90%
BRMS		-9.41%
PWON		-10.13%
TBIG		-10.53%
ANTM		-10.56%
MTEL		-10.64%
TOWR		-11.62%
TINS		-12.40%
BMTR		-12.69%
GOTO		-13.95%
HEAL		-15.44%
MDKA		-16.30%
RMKE		-16.30%
MNCN		-16.58%
BTPS		-18.93%
EMTK		-20.34%
UNVR		-23.80%
BUKA		-24.07%
BRPT		-26.32%

ENRG	206	7%	193	▼	302	-32%
KLBF	1,500	5%	1,430	▼	2,350	-36%
OMED	199	34%	149	▼	242	-18%
PNBN	1,125	9%	1,030	▼	1,565	-28%
SMGR	5,950	6%	5,625	▼	7,300	-18%
PNLF	244	0%	244	▼	432	-44%
ASII	5,175	6%	4,900	▼	7,000	-26%
MIKA	2,600	7%	2,430	▼	3,200	-19%
TKIM	6,650	19%	5,600	▼	10,375	-36%
BRMS	154	35%	114	▼	226	-32%
PWON	408	4%	392	▼	525	-22%
TBIG	1,870	5%	1,780	▼	2,300	-19%
ANTM	1,525	9%	1,405	▼	2,160	-29%
MTEL	630	5%	600	▼	770	-18%
TOWR	875	7%	820	▼	1,130	-23%
TINS	565	9%	520	▼	1,215	-53%
BMTR	234	6%	220	▼	388	-40%
GOTO	74	37%	54	▼	147	-50%
HEAL	1,260	5%	1,195	▼	1,575	-20%
MDKA	2,260	10%	2,060	▼	4,480	-50%
RMKE	498	11%	448	▼	1,120	-56%
MNCN	322	5%	306	▼	715	-55%
BTPS	1,370	3%	1,325	▼	2,350	-42%
EMTK	470	4%	450	▼	965	-51%
UNVR	2,690	5%	2,570	▼	4,630	-42%
BUKA	164	9%	150	▼	270	-39%
BRPT	980	38%	710	▼	1,950	-50%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

52W Low : Harga terendah selama 52 Minggu terakhir
52W High : Harga tertinggi selama 52 Minggu terakhir
YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER : PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

SAHAM PEMILU 2024



Thursday, March 7, 2024

CODE	PRICE	Daily (%)	PER	Konglo	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%	
1 DLTA	3,360	0.30%	13	BUMD DKI	DLTA	3,360	-4.82%	DLTA	3,360	1%	3,330	4,150	-19%
2 PJAA	880	-3.30%	6	BUMD DKI	PJAA	880	-7.37%	PJAA	880	45%	605	1,120	-21%
3 PTBA	2,780	1.46%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,780	13.93%	PTBA	2,780	21%	2,300	4,200	-34%
4 ADRO	2,670	1.52%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,670	12.18%	ADRO	2,670	33%	2,010	3,160	-16%
5 INDY	1,425	0.35%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,425	-0.70%	INDY	1,425	11%	1,285	2,800	-49%
6 ANTM	1,525	4.45%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,525	-10.56%	ANTM	1,525	9%	1,405	2,160	-29%
7 WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	830	-71%
8 WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	386	-48%
9 PTPP	500	-1.96%	8	Pembangunan IKN dilanjutkan	PTPP	500	16.82%	PTPP	500	27%	394	835	-40%
10 ADHI	292	0.69%	25	Pembangunan IKN dilanjutkan	ADHI	292	-6.41%	ADHI	292	4%	280	535	-45%
11 PTBA	2,780	1.46%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,780	13.93%	PTBA	2,780	21%	2,300	4,200	-34%
12 ADRO	2,670	1.52%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,670	12.18%	ADRO	2,670	33%	2,010	3,160	-16%
13 INDY	1,425	0.35%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,425	-0.70%	INDY	1,425	11%	1,285	2,800	-49%
14 ANTM	1,525	4.45%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,525	-10.56%	ANTM	1,525	9%	1,405	2,160	-29%
15 PMMP	294	-2.00%	12	Terafiliasi (Kaesang)	PMMP	294	12.21%	PMMP	294	23%	240	530	-45%
16 WIRG	110	4.76%	25	Terafiliasi Aryo Djoyohadikusumo (Keponakan Prabowo)	WIRG	110		WIRG	110	28%	86	174	-37%
17 DEWA	59	3.51%		Terafiliasi Aburizal Bakrie (Golkar)	DEWA	59	-1.67%	DEWA	59	18%	50	93	-37%
18 ENRG	206	4.04%	5	Terafiliasi Aburizal Bakrie (Golkar)	ENRG	206	-6.36%	ENRG	206	7%	193	302	-32%
19 BNBR	50	0.00%	4	Terafiliasi Aburizal Bakrie (Golkar)	BNBR	50	0.00%	BNBR	50	0%	50	73	-32%
20 BRMS	154	1.32%	89	Terafiliasi Aburizal Bakrie (Golkar)	BRMS	154	-9.41%	BRMS	154	35%	114	226	-32%
21 BUMI	90	1.12%	7	Terafiliasi Aburizal Bakrie (Golkar)	BUMI	90	5.88%	BUMI	90	7%	84	186	-52%
22 BTCL	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	BTCL	50	0.00%	BTCL	50	0%	50	50	0%
23 ELTY	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	ELTY	50	0.00%	ELTY	50	0%	50	50	0%
24 JGLE	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	JGLE	50	0.00%	JGLE	50	0%	50	50	0%
25 MDIA	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	MDIA	50	0.00%	MDIA	50	0%	50	55	-9%
26 VIVA	50	0.00%		Terafiliasi Aburizal Bakrie (Golkar)	VIVA	50	0.00%	VIVA	50	0%	50	50	0%
27 VKTR	151	-6.21%	1,363	Terafiliasi Aburizal Bakrie (Golkar)	VKTR	151		VKTR	151	44%	105	244	-38%
28 CBRE	50	0.00%	19	Terafiliasi Agung Laksono (Golkar)	CBRE	50	0.00%	CBRE	50	0%	50	70	-29%
29 MKTR	130	1.56%	35	Terafiliasi Fuad Hasan (Golkar)	MKTR	130	-13.33%	MKTR	130	17%	111	330	-61%
30 TOBA	290	2.84%	14	Terafiliasi Luhut Binsar Panjaitan (Golkar)	TOBA	290		TOBA	290	34%	216	555	-48%
31 WIKA	240	0.00%		Pembangunan IKN dilanjutkan	WIKA	240	Suspend	WIKA	240	31%	183	830	-71%
32 WSKT	202	0.00%		Pembangunan IKN dilanjutkan	WSKT	202	Suspend	WSKT	202	4%	195	386	-48%
33 PTPP	500	-1.96%	8	Pembangunan IKN dilanjutkan	PTPP	500	16.82%	PTPP	500	27%	394	835	-40%
34 ADHI	292	0.69%	25	Pembangunan IKN dilanjutkan	ADHI	292	-6.41%	ADHI	292	4%	280	535	-45%
35 PTBA	2,780	1.46%	5	Melanjutkan Program Hilirisasi Tambang	PTBA	2,780	13.93%	PTBA	2,780	21%	2,300	4,200	-34%
36 ADRO	2,670	1.52%	3	Melanjutkan Program Hilirisasi Tambang	ADRO	2,670	12.18%	ADRO	2,670	33%	2,010	3,160	-16%
37 INDY	1,425	0.35%	2	Melanjutkan Program Hilirisasi Tambang	INDY	1,425	-0.70%	INDY	1,425	11%	1,285	2,800	-49%
38 ANTM	1,525	4.45%	9	Melanjutkan Program Hilirisasi Tambang	ANTM	1,525	-10.56%	ANTM	1,525	9%	1,405	2,160	-29%
39 INDY	1,425	0.35%	2	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	INDY	1,425	-0.70%	INDY	1,425	11%	1,285	2,800	-49%
40 RAJA	1,435	-0.35%	25	Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	RAJA	1,435	1.77%	RAJA	1,435	97%	730	1,770	-19%
41 PSKT	50	0.00%		Terafiliasi Arsjad Rasjid (Ketua Tim Pemenangan)	PSKT	50	0.00%	PSKT	50	0%	50	69	-28%
42 BMTR	234	4.46%	5	Terafiliasi Hary Tanoesodibjo (Perindo)	BMTR	234	-12.69%	BMTR	234	6%	220	388	-40%
43 MNCN	322	0.00%	3	Terafiliasi Hary Tanoesodibjo (Perindo)	MNCN	322	-16.58%	MNCN	322	5%	306	715	-55%
44 MSIN	2,900	0.00%	174	Terafiliasi Hary Tanoesodibjo (Perindo)	MSIN	2,900	-3.33%	MSIN	2,900	75%	1,655	4,460	-35%
45 IPTV	50	0.00%		Terafiliasi Hary Tanoesodibjo (Perindo)	IPTV	50	0.00%	IPTV	50	0%	50	70	-29%
46 IATA	50	0.00%	4	Terafiliasi Hary Tanoesodibjo (Perindo)	IATA	50	0.00%	IATA	50	0%	50	101	-50%
47 BHIT	50	0.00%	7	Terafiliasi Hary Tanoesodibjo (Perindo)	BHIT	50	0.00%	BHIT	50	0%	50	64	-22%
48 BCAP	50	0.00%	15	Terafiliasi Hary Tanoesodibjo (Perindo)	BCAP	50	0.00%	BCAP	50	0%	50	69	-28%
49 KPIG	60	-1.64%	14	Terafiliasi Hary Tanoesodibjo (Perindo)	KPIG	60	-3.23%	KPIG	60	7%	56	84	-29%
50 MSKY	74	-2.63%		Terafiliasi Hary Tanoesodibjo (Perindo)	MSKY	74	-25.25%	MSKY	74	9%	68	320	-77%
51 SRTG	1,580	0.32%		Terafiliasi Sandiaga Uno (PPP)	SRTG	1,580	-3.66%	SRTG	1,580	12%	1,405	2,300	-31%
52 TBIG	1,870	-2.86%	28	Terafiliasi Sandiaga Uno (PPP)	TBIG	1,870	-10.53%	TBIG	1,870	5%	1,780	2,300	-19%
53 MDKA	2,260	0.44%		Terafiliasi Sandiaga Uno (PPP)	MDKA	2,260	-16.30%	MDKA	2,260	10%	2,060	4,480	-50%
54 NRCA	338	0.60%	9	Terafiliasi Sandiaga Uno (PPP)	NRCA	338	1.81%	NRCA	338	15%	294	378	-11%
55 ADRO	2,670	1.52%	3	Terafiliasi Sandiaga Uno (PPP)	ADRO	2,670	12.18%	ADRO	2,670	33%	2,010	3,160	-16%
56 MPMX	1,050	0.00%	7	Terafiliasi Sandiaga Uno (PPP)	MPMX	1,050	0.00%	MPMX	1,050	8%	970	1,360	-23%
57 AGII	1,495	-0.99%	33	Terafiliasi Sandiaga Uno (PPP)	AGII	1,495	-1.64%	AGII	1,495	4%	1,435	2,190	-32%
58 SINI	850	6.25%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	SINI	850	-2.86%	SINI	850	50%	565	2,240	-62%
59 ARCI	354	0.57%	54	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	ARCI	354	-13.24%	ARCI	354	15%	308	484	-27%
60 MINA	50	0.00%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	MINA	50	0.00%	MINA	50	0%	50	67	-25%
61 PSKT	50	0.00%		Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PSKT	50	0.00%	PSKT	50	0%	50	69	-28%
62 RAJA	1,435	-0.35%	25	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	RAJA	1,435	1.77%	RAJA	1,435	97%	730	1,770	-19%
63 BUVA	53	-1.85%	89	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	BUVA	53	-13.11%	BUVA	53	56%	34	72	-26%
64 CBRE	50	0.00%	19	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	CBRE	50	0.00%	CBRE	50	0%	50	70	-29%
65 PTRO	4,690	-0.42%	14	Terafiliasi Hapsoro Sukmonohadi (Suami Puan Maharani)	PTRO	4,690	-10.67%	PTRO	4,690	67%	2,810	7,650	-39%
66 BMTR	234	4.46%	5	MEDIA	BMTR	234	-12.69%	BMTR	234	6%	220	388	-40%
67 MNCN	322	0.00%	3	MEDIA	MNCN	322	-16.58%	MNCN	322	5%	306	715	-55%
68 SCMA	160	0.63%	40	MEDIA	SCMA	160	-5.88%	SCMA	160	21%	132	220	-27%
69 ICBP	11,150	-1.98%	16	BAHAN POKOK	ICBP	11,150	5.44%	ICBP	11,150	20%	9,275	11,925	-6%
70 INDF	6,500	0.00%	6	BAHAN POKOK	INDF	6,500	0.78%	INDF	6,500	7%	6,050	7,550	-14%
71 UNVR	2,690	0.75%	21	BAHAN POKOK	UNVR	2,690		UNVR	2,690	5%	2,570	4,630	-42%

ECONOMIC CALENDAR



Monday March 04 2024				Actual	Previous	Consensus	Forecast
11:00 PM	US	Fed Harker Speech					
11:30 PM	US	3-Month Bill Auction		5.26%			
11:30 PM	US	6-Month Bill Auction		5.13%			
Tuesday March 05 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI FEB		52.7			53.4
8:45 AM	CN	Caixin Composite PMI FEB		52.5			53.1
8:55 PM	US	Redbook YoY MAR/02		2.70%			
9:45 PM	US	S&P Global Composite PMI Final FEB		52	51.4		51.4
9:45 PM	US	S&P Global Services PMI Final FEB		52.5			51.3
10:00 PM	US	ISM Services PMI FEB		53.4	53		52.9
Wednesday March 06 2024				Actual	Previous	Consensus	Forecast
10:00 PM	US	Fed Chair Powell Testimony					
10:00 PM	US	JOLTs Job Openings JAN		9.026M	8.895M		8.9M
10:00 PM	US	JOLTs Job Quits JAN		3.392M			3.27M
10:00 PM	US	Wholesale Inventories MoM JAN		0.40%	-0.10%		-0.10%
	CN	National People's Congress					
Thursday March 07 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	Fed Daly Speech					
2:00 AM	US	Fed Beige Book					
10:00 AM	CN	Balance of Trade JAN-FEB		\$75.34B	\$107B		\$106.0B
10:00 AM	CN	Exports YoY JAN-FEB		2.30%	2.50%		3.00%
10:00 AM	CN	Imports YoY JAN-FEB		0.20%	2.00%		1.00%
10:00 AM	ID	Foreign Exchange Reserves FEB		\$145.1B			\$144.0B
7:30 PM	US	Challenger Job Cuts FEB		82.307K			51.0K
8:30 PM	US	Balance of Trade JAN		-\$62.2B	-\$63.4B		-\$64.5B
8:30 PM	US	Exports JAN		\$258.3B			\$258.8B
8:30 PM	US	Imports JAN		\$320.4B			\$323.3B
8:30 PM	US	Initial Jobless Claims MAR/02		215K			217.0K
8:30 PM	US	Continuing Jobless Claims FEB/24		1905K			1910.0K
8:30 PM	US	Jobless Claims 4-week Average MAR/02		212.5K			215.0K
8:30 PM	US	Nonfarm Productivity QoQ Final Q4		4.90%	3.10%		3.20%
8:30 PM	US	Unit Labour Costs QoQ Final Q4		-1.10%	0.70%		0.50%
10:00 PM	US	Fed Chair Powell Testimony					
10:30 PM	US	EIA Natural Gas Stocks Change MAR/01		-96Bcf			
11:30 PM	US	Fed Mester Speech					
Friday March 08 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	15-Year Mortgage Rate MAR/06		6.26%			
12:00 AM	US	30-Year Mortgage Rate MAR/06		6.94%			
3:00 AM	US	Consumer Credit Change JAN		\$1.56B	\$10B		\$8B
7:00 PM	US	Fed Williams Speech					
8:30 PM	US	Non Farm Payrolls FEB		353K	200K		195K
8:30 PM	US	Unemployment Rate FEB		3.70%	3.70%		3.70%

CORPORATE ACTION



Thursday, March 7, 2024

Cash Dividend

BJTM

[Distribution]

Stock Split

SCCO

[Cum]

Public Expose

BNLI | SDRA

[Public Expose]

RUPS

SDRA | BMRI

BMRI - RUPST

Date :07/03/2024

Time : 14:00

Venue: Auditorium Plaza Mandiri Lt. 3, Plaza Mandiri, Jl. Jend.

Gatot Subroto Kav. 36-38, Jakarta 12190

SCCO - Stock Split

Ratio (Old:New) 1 :4

Cum Date: 07/03/2024

Ex Date: 08/03/2024

Recording Date: 13/03/2024

Trading Date: 08/03/2024

SDRA - RUPST

Date :07/03/2024

Time :10:00

Venue: Gedung Treasury Tower Lantai 27 District 8, Sudirman

Central Business District (SCBD) Lot. 28 J1. Jendral Sudirman Kav 52-53

LQ 45 Performance

Top Gainer

GOTO 74 (17.4%)
ARTO 2,910 (8.9%)
BUKA 164 (7.8%)
ANTM 1,525 (4.4%)
ESSA 550 (3.7%)

Top Volume

GOTO 74 (70.5 Mn Lot)
BUKA 164 (4.5 Mn Lot)
ADRO 2,670 (0.9 Mn Lot)
ESSA 550 (0.8 Mn Lot)
BBRI 6,200 (0.8 Mn Lot)

Top Frekuensi

GOTO 74 (46k x)
ADRO 2,670 (14k x)
TLKM 3,900 (13k x)
BBRI 6,200 (13k x)
ANTM 1,525 (13k x)

Top Loser

EXCL 2,400 (-5.5%)
INKP 8,300 (-3.2%)
INCO 4,060 (-2.6%)
ICBP 11,150 (-1.9%)
SIDO 610 (-1.6%)

Top Value

BBCA 9,950 (694.2 IDR Bn)
BMRI 7,075 (523.6 IDR Bn)
BBRI 6,200 (518.2 IDR Bn)
GOTO 74 (493.3 IDR Bn)
TLKM 3,900 (324 IDR Bn)

All Stock Performance

Top Gainer

LPGI 4,160 (24.9%)
BBYB 296 (22.3%)
MPIX 175 (19%)
GOTO 74 (17.4%)
DEWI 76 (16.9%)

Top Volume

GOTO 74 (70.5 Mn Lot)
VKTR 151 (6.1 Mn Lot)
BUMI 90 (5.1 Mn Lot)
BBYB 296 (5 Mn Lot)
BUKA 164 (4.5 Mn Lot)

Top Frekuensi

LMAX 74 (197k x)
MPIX 175 (72k x)
GOTO 74 (46k x)
DEWI 76 (40k x)
UDNG 125 (33k x)

Top Loser

HADE 3 (-25%)
MIRA 6 (-14.2%)
EPAC 7 (-12.5%)
NINE 7 (-12.5%)
SHID 1,110 (-11.9%)

Top Value

BBCA 9,950 (694.2 IDR Bn)
BMRI 7,075 (523.6 IDR Bn)
BBRI 6,200 (518.2 IDR Bn)
GOTO 74 (493.3 IDR Bn)
TLKM 3,900 (324 IDR Bn)

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

SURABAYA

Ruko Galeri Bukit Indah
(Pakuwon Indah) RK03-001, Kel. Lontar
Kec. Sambikerep, Surabaya, Jawa Timur
WA : +62 856-7279-999
Telp : +623198700528

Telp : +62 21 3983 6420

Fax : +62 21 3983 6422

Email:

admin.aonline@erdikha.com

aof.elit@erdikha.com

Career: hrd@erdikha.com

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